



北京威诺律师事务所

BEIJING VLAW LAW FIRM

2009

Founded in 2009, Beijing Vlaw Law Firm is a partnership law firm approved by the Beijing Municipal Bureau of Justice. After several years of rapid and steady development, Vlaw's business areas have covered many legal service areas such as the company's comprehensive business, securities and capital markets, banking and finance, intellectual property, real estate and construction engineering, litigation and arbitration, and high-end private legal services, and so on.

Vlaw is headquartered in Beijing and has branches in Chengdu and Zhangjiakou. Vlaw has an excellent team of lawyers. The vast majority of lawyers have obtained master's and doctorate degrees from well-known law schools at home and abroad. Among them, many lawyers have professional backgrounds in business administration, accounting, taxation, or have rich experience in judicial work in state agencies such as public security organs, procuratorates, and courts. Through reasonable professional division of labor and close teamwork, Vlaw Lawyers are able to provide clients with market-leading high-quality legal services in various areas.

Since its establishment, Vlaw's legal services have been highly recognized and trusted by customers. Vlaw also continuously invests in management systems, internal training, vocational levels, and strives to build Vlaw Law Firm into a first-class boutique law firm in China.

Vlaw will continue to devote itself to providing clients with first-class legal services with professionalism, integrity and prudence.

BUSINESS AREA

Vlaw has made a scientific and meticulous division of business areas, and established eleven professional departments, such as corporate comprehensive business, securities and capital markets, banking and finance, and litigation and arbitration, etc. Through professional division of labor and teamwork, Vlaw will give full play to collective wisdom to provide customers with more comprehensive, professional and accurate legal services.

01. Corporate comprehensive business
02. Family wealth protection and inheritance
03. International business legal services
04. Securities and Capital Market
05. Banking and Finance
06. Real Estate and Construction Engineering
07. Intellectual property
08. Litigation and Arbitration
09. Criminal defense

PART1

Corporate comprehensive business

Corporate legal business is the core business of Vlaw Law Firm. With rich practice experience, Vlaw lawyers provide Various legal services such as daily operation and management of companies, company establishment, change, reorganization, liquidation, legal risk management, etc. for many clients such as famous domestic and foreign enterprises, large and medium-sized state-owned enterprises, private enterprises and government departments.

Vlaw's legal services in this field include:

- ✧ Enterprise establishment, merger, division, reorganization
- ✧ Enterprise mergers and acquisitions
- ✧ Enterprise bankruptcy liquidation and reorganization
- ✧ Design and reorganization of enterprise ownership structure
- ✧ Legal services for enterprise investment and financing
- ✧ Enterprise management structure design

- ✧Enterprise labor and human resources employment legal services
- ✧Enterprise intellectual property legal services
- ✧Enterprise comprehensive legal risk management
- ✧Enterprise contract management legal services
- ✧Acting for enterprises to participate in litigation and arbitration activities
- ✧Enterprise legal counsel
- ✧Enterprisespecial legal counsel

PART2

Family wealth protection and inheritance

Family wealth protection and inheritance legal services are important business areas of Vlaw Law Firm. Combining extensive experience in corporate business and litigation and arbitration, Vlaw lawyers have customized legal service plans for numerous family businesses and private wealth management, avoiding risks in advance, and have won high praise from clients.

Vlaw's legal services in this field include:

01. VIP Legal risk management
02. Family business governance and inheritance
03. Personal wealth inheritance planning
04. Safe handling of marriage and family disputes

01.

VIP Legal risk management

- ✧ Isolation of business risk from the risk of family or personal wealth
- ✧ Early prevention of family property distribution disputes
- ✧ Legal risk assessment of wealth management
- ✧ Marriage crisis wealth preservation strategy
- ✧ Property inheritance planning
- ✧ Real estate disposal
- ✧ Disposal of equity affairs

02.

Family business governance inheritance

- ✧ Home and business debt firewall settings
- ✧ Family business governance structure design
- ✧ Family business financial risk mitigation
- ✧ Family business legal consulting
- ✧ Family business inheritance strategy formulation

03.

Personal wealth inheritance planning

- ✧ The overall inheritance plan of personal wealth
- ✧ Will design
- ✧ Will witness or notarization
- ✧ Custody of wills
- ✧ Legacy management
- ✧ Legacy execution
- ✧ Testamentary trust

04.

Safe handling of marriage and family disputes

- ✧ Dealing with divorce property disputes
- ✧ Legal services related to child support
- ✧ Overall planning of testamentary succession
- ✧ Dealing with cohabitation disputes
- ✧ Pre-marital property notarization or agreement
- ✧ Legal support for divorce negotiation

✧ Marital Property Agreement

✧ Marriage crisis management

PART3

International business legal services

Vlaw lawyers have a comprehensive and in-depth understanding of China's legal system and WTO-related laws. We have rich practical experience in the fields of Chinese companies' overseas investment, foreign investment in China, international trade, and international arbitration. We provide legal services for a wide range of Chinese and foreign companies in various fields.

Vlaw's legal services in this field include:

01. Chinese companies investing abroad
02. Foreign investment in China
03. WTO and trade remedies
04. International trade
05. Foreign-related litigation and arbitration

01.

Chinese companies investing abroad

- ✧ The legal environment risk assessment of the target country
- ✧ Due diligence of investment projects
- ✧ Investment structure design
- ✧ Assist in handling domestic and foreign approval procedures
- ✧ Drafting and reviewing relevant legal documents and participating in related negotiations
- ✧ Assist clients in handling domestic and overseas antitrust reviews
- ✧ Assist in the selection and coordination of domestic and foreign intermediary agencies
- ✧ Assist project delivery and compliance operation support after delivery
- ✧ Financing support

02.

Foreign investment in China

- ✧ Industry Access Policy Consulting Analysis
- ✧ Due diligence on partners
- ✧ Assist in handling relevant domestic approval procedures
- ✧ Investment structure and corporate governance structure design
- ✧ Drafting and reviewing relevant legal documents and participating in relevant negotiations
- ✧ Equity structure design, equity transfer
- ✧ Prepare board resolutions and meeting minutes
- ✧ Investment and financing, mergers and acquisitions, restructuring, and liquidation services
- ✧ Legal services in labor, intellectual property, etc.

03.

WTO and trade remedies

- ✧ Anti-dumping investigation and review
- ✧ Countervailing investigation and review
- ✧ Safeguard survey
- ✧ WTO negotiations and dispute settlement, etc.

04.

International trade

- ✧ Drafting and reviewing relevant contract agreements in international trade activities and participating in related negotiations
- ✧ Bill settlement and international trade payment
- ✧ Intellectual Property Protection in Foreign Trade
- ✧ Import and export control of goods, services and technology
- ✧ Customs practice compliance

- ✧ Animal and Plant Quarantine
- ✧ Assist in handling the certificate of origin
- ✧ Resolve disputes over international trade contracts

05.

Foreign-related litigation and arbitration

✧ Representing various foreign-related civil and commercial cases in mediation, litigation and arbitration in China

- ✧ Provide legal analysis for clients' cross-border disputes
- ✧ Choose suitable local litigation lawyers

PART4

Securities and Capital Market

The capital market/securities field is one of the core businesses of Vlaw Law Firm. Vlaw has extensive experience in domestic main board and growth enterprise market initial public offerings, listed company refinancing, listed company mergers and acquisitions and overseas securities issuance and other fields. Legal services for post-financing and mergers and acquisitions.

Vlaw's legal services in this field include :

01. Private equity and investment funds
02. Mergers and reorganizations
03. Securities issuance and domestic and overseas listing
04. Bond issuance
05. Asset Securitization

01.

Private equity and investment funds

- ✧ Establishment of funds and fund management companies
- ✧ Fund raising
- ✧ Management and governance of funds and fund companies
- ✧ Fund investment and exit investment
- ✧ The acquisition and merger of fund companies, etc.

02.

Mergers and reorganizations

- ✧ Industry policy consulting analysis
- ✧ Transaction structure design
- ✧ Legal due diligence of the transaction partner
- ✧ Drafting, review and negotiation of transaction documents

- ✧ Assist in handling registration approval procedures
- ✧ Assist in the implementation of delivery and provide legal services for compliance operations after delivery

03.

Securities issuance and domestic and overseas listing

- ✧ Pre-IPO shareholding system transformation and reorganization
- ✧ Financing support before listing
- ✧ Domestic and overseas backdoor listing
- ✧ Initial public offerings at home and abroad
- ✧ Continuous information disclosure after listing
- ✧ Stock placement, share repurchase, distribution and additional issuance of listed companies
- ✧ Listed company acquisitions, mergers, major asset reorganizations
- ✧ Listed company equity incentive plan
- ✧ Handle disputes arising from the issuance of securities, etc.

04.

Bond issuance

- ✧ Corporate bonds
- ✧ Enterprise bonds
- ✧ Financial bonds

✧ Services such as short-term financing bonds include: design of issuance plan; drafting and reviewing all relevant legal documents of this project, drafting and reviewing legal opinions and supplementary opinions required by this project, etc.

05.

Asset Securitization

- ✧ Due diligence on the target company
- ✧ Asset securitization plan design
- ✧ Assist in the filing and review of asset securitization projects
- ✧ Drafting review and disclosure of legal opinions and other legal documents required for issuance
- ✧ Assist in the termination and liquidation of securitized products after expiration
- ✧ Handle breach of contract in asset management, etc.

PART5

Banking and Finance

Vlaw Law Firm has been engaged in domestic and overseas financial, banking, insurance and other businesses for more than ten years, and has accumulated rich experience in domestic and overseas financial legal services. It has provided investment, financing and M&A project services for more than 50 domestic and foreign companies. Vlaw lawyers not only participated in a large number of general banking business, syndicated loans and mortgage loans, BOT project financing, financial leasing, debt restructuring, etc., but also participated in a large number of legal services such as bank non-performing debt disposal and debt-to-equity swaps.

The scope of services provided by Vlaw in this field mainly includes:

01. Bank financial business
02. Insurance legal affairs
03. Legal services for the design, establishment and operation of various trusts.
04. Legal services for the design, establishment and operation of domestic and overseas funds.

01.

Bank financial business

- ✧ General banking and various business compliance reviews;
- ✧ Syndicated loans, real estate financing, project financing, merger and acquisition financing, asset financing;
- ✧ Bank financial institution establishment and restructuring business;
- ✧ Trade and supply chain finance business;
- ✧ Letter of credit and related financing;
- ✧ Bank guarantees and standby certificates; accounts receivable financing;
- ✧ Financial derivatives business;
- ✧ Disposal of non-performing assets of financial institutions, debt restructuring and asset restructuring

02.

Insurance legal affairs

- ✧ Permanent legal counsel for insurance institutions
- ✧ Insurance institution establishment, equity transfer, mergers and acquisitions, financing
- ✧ Draft and review various insurance clauses, insurance contracts and insurance company rules and regulations
- ✧ Legal risk analysis and compliance review of insurance products
- ✧ Insurance company capital operation and insurance fund utilization
- ✧ Acting for insurance companies in litigation or arbitration

03.

- ✧ **Legal services for the design, establishment and operation of various trusts**

04.

- ✧ **Legal services for the design, establishment and operation of domestic and overseas funds**

PART6

Real Estate and Construction Engineering

Vlaw lawyers are well versed in laws, regulations and practices related to real estate development and construction projects, are familiar with the business rules of real estate and construction projects, and have rich practice experience in legal services throughout the entire process of real estate and construction projects. In the field of real estate construction, we provide legal services in the whole process from project company establishment, project establishment, financing to sales and property management; in the field of construction engineering, we provide legal services on construction project initiation, bidding, project construction, operation and licensing.

The scope of services provided by Vlaw in this field mainly includes:

- 01.** Real estate legal services
- 02.** Construction engineering legal services

01.

Real estate legal services

- ✧ The acquisition of land use rights for real estate projects
- ✧ Establishment of real estate enterprises or project companies
- ✧ Real estate project approval and approval
- ✧ Real estate M&A transactions
- ✧ Real estate project refinancing
- ✧ Commercial housing delivery and sales
- ✧ Property management

02.

Construction engineering legal services

- ✧ Construction project bidding
- ✧ Contract signing and management of various construction projects
- ✧ Construction contract performance and supervision
- ✧ Construction engineering insurance and financing credit
- ✧ Construction project acceptance and settlement completion
- ✧ Construction project disputes

PART7

Intellectual property

Intellectual property rights cover various legal affairs such as copyright and neighboring rights, trademark rights, patent rights, anti-unfair competition, anti-monopoly, trade secrets, network domain names, chain franchise, customs protection, integrated circuit layout design and other legal affairs. Intellectual property clients of Vlaw Law Firm include publishing, education, entertainment, sports, advertising, traditional paper media, radio and television, telecommunications, the Internet and new media and other enterprises, organizations and individuals.

Vlaw's services in this field mainly include:

01. Intellectual property trade negotiation, contract drafting and review
02. Formulation and implementation of intellectual property legal risk prevention measures

03. Patent application agency, maintenance, licensing and transfer of patent rights

04. Patent reexamination, administrative litigation, patent infringement litigation

05. Document search, investigation and monitoring of trademarks and patents

06. Trademark registration application agency, renewal, change, licensing and transfer of registered trademarks

07. Trademark infringement and well-known trademark protection

08. Protection of copyright and related rights, protection of works of folk literature and art

09. Protection of integrated circuits

10. Computer software protection, computer software registration, domain name legal consultation and domain

name registration

11. Anti-piracy and anti-counterfeiting

12. Technology transfer, know-how licensing, franchising

13. Protection of business secrets and anti-unfair competition

14. Protection of geographical indications and new plant varieties

PART8

Litigation and Arbitration

Vlaw has many senior lawyers in litigation, arbitration and other dispute resolution. Some of the lawyers have handled thousands of civil and commercial litigation cases, have rich experience in handling cases and skilled court appearance skills. Vlaw lawyers have successfully represented many complex and difficult cases for domestic and foreign clients, covering all legal fields including civil, commercial, criminal, and administrative.

The services provided by Vlaw in this field mainly include (not limited to):

- ✧ Commercial disputes
- ✧ Family disputes: divorce, property analysis, inheritance, support, maintenance disputes, etc.

✧ Infringement disputes: including product liability, medical accidents, traffic accidents and other tort liability,

damage compensation

✧ Product quality liability disputes

✧ Construction and real estate disputes

✧ International trade disputes

✧ Maritime business and maritime disputes

✧ Administrative litigation

✧ Criminal proceedings

✧ Labor disputes

✧ Intellectual property disputes

PART9

Criminal defense

Vlaw's criminal defense team members are proficient in criminal law. Many lawyers have worked in criminal justice in public security organs, procuratorates, courts, and other state agencies. They are a professional criminal defense team with profound theoretical foundation and rich practical experience. In the course of long-term practice, Vlaw criminal defense lawyers have won praise from the clients for their superb professional standards, highly responsible dedication, and good defense effects.

Vlaw's services in this field mainly include:

- ✧ Provide legal assistance for criminal suspects in the investigation stage
- ✧ Serving as a defender for criminal suspects in the review and prosecution stage

✧ Serving as a defender for the defendant at the trial stage

✧ To defend the defendant in the death penalty review stage

✧ Accounting for appeals in criminal cases: including making appeal materials, writing retrial petitions, and participating in the defense of retrial cases

✧ Acting on behalf of the parties to report and accuse criminal cases, and to act on behalf of the parties in criminal and incidental civil proceedings